INFORMATION SHEET 06/16/2020 TRUSTEES MEETING

ATTACHMENT 7.9

TO: Jim Bridges, Superintendent

FOR: Board of Trustees

FROM: Dena Whittington

ISSUE: Acquisition of District-Wide Phone System

The District has identified a phone system that will allow for improved functionality for all sites. The vendor has provided two options for either purchasing the handsets up front or a 36-month capital lease. Both equipment purchase options include monthly access fees for the system.

The capital lease would result in an increased cost of $12,652 for the equipment. In addition, the monthly access fees are $256.10 higher per month for the shorter 36-month agreement. After careful consideration, the district would like to move forward with purchasing the handsets up front and entering in to a 60-month agreement for access fees.

Fiscal Impact:

$38,180 equipment purchase would be funded from Restricted Maintenance

$2,627.30 monthly access fees would be funded from Unrestricted Operations

MASERGY
Performance Beyond Expectations

Service Order Form

Order ID: **2020-05-273**

Customer	Sales Rep	SE	TERM	CURRENCY
Jefferson School District	**Abigail Maurer**	**Jeremy Peterson**	**60 Months**	**USD**

Order Summary

	Qty	MRC	Base NRC	Waived NRC	Net NRC
UCaaS - Hosted UC and SIP Trunk					
Hosted Enterprise User	226	$2,440.80	$1,130.00	($1,130.00)	$0.00
Voicemail Service w/Transcription	(INC)	(INC)	(INC)		$0.00
Automated Attendant	(INC)	(INC)	(INC)		$0.00
HuntGroup	(INC)	(INC)	(INC)		$0.00
Visual Automated Attendant	(INC)	(INC)	(INC)		$0.00
UCaaS - Handsets and Accessories					
Polycom VVX311	119	(INC)	$17,850.00		$17,850.00
Panasonic TGP600 Cordless Handset	107	(INC)	$20,330.00		$20,330.00
UCaaS - Premises Equipment					
Enterprise SBC 25	5	$186.50	$375.00	($375.00)	$0.00
Total		$2,627.30	$39,685.00	($1,505.00)	$38,180.00

Agreed and Accepted

MASERGY CONFIDENTIAL

MASERGY Communications, Inc.		**Customer:** Jefferson School District	
Signature:	**Date:**	**Signature:**	**Date:**
Name (Print):		**Name (Print):**	
Title:		**Title:**	
2740 N. Dallas Pkwy, Suite 260 Plano, TX 75093 ATTN: Contracts Administration Phone: (214)-442-5700 Fax: (214)442-5756		1219 Whispering Wind Dr. Tracy, California 95377 United States	

Masergy reserves the right to review/adjust the pricing set forth in this Service Order Form if the Customer provides the information required for Masergy to order the circuit(s), if applicable, after Jul 6, 2020.

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Jefferson School District	**Abigail Maurer**	**Jeremy Peterson**	**60 Months**	**USD**

Total MRC	Total NRC
$2,627.30	**$38,180.00**
MRC = Monthly Recurring Charges	NRC = Non-Recurring Charges

Notice

The terms and conditions of Service are set forth in the Master Service Agreement US version #20170401 available at www.masergy.com/msa.

Terms

1) Masergy will provide the required details to configure the Customer Provided Equipment (CPE), additional Installation or configuration support for the CPE is available, upon Customer's request, at a rate of $100 per hour ('Consulting Fee'). Additionally, onsite professional support is available, upon Customer's request, at a rate of $150.00 per hour with a four (4) hour minimum ('Professional Services Fee').

2) If within six (6) months of the execution of this Service Order Form by both Parties: (i) Customer has not provided the information required to provision the Service(s); or (ii) there are delays to deliver the Service(s) due to Customer's action or inaction, then Masergy reserves the right to cancel the provision of such Service(s) and invoice Customer a one-time charge of two times (2X) the monthly Recurring Charges of such Service(s). Additionally, if Masergy is subject to any third party charges as a result of: (i) Customer's acts or omissions; or (ii) Customer requested changes, including but not limited to, requested dates, site contact information, configuration changes, etc., then Customer shall be liable for such charges and Masergy will invoice Customer the applicable charges as set forth under the then-current Ancillary Service Charges document which is incorporated herein by this reference and available at www.masergy.com.

3) Tiered Port prices are shown at the minimum tier. In the event Customer increases the Tiered Port, the charges above the minimum tier will be billed pursuant to the list price less any applicable discount.

4) Masergy reserves the right to substitute the type of local access Loop connectivity at a Site(s) shown herein; provided, there is no change in the pricing and the total local access Loop connectivity bandwidth is equal to or greater than that shown herein.

5) Prices listed herein are for Masergy Services only and do not include potential charges that may be associated with the installation, maintenance, or warranty of circuit extension work or any additional construction required to complete local access facilities or line extensions. Masergy will order all telco lines required for local access to the designated building point of demarcation. If formally requested by Customer, Masergy will request the Local Exchange Carrier (LEC) or other 3rd party provider to extend the circuit from the designated building point of demarcation to the extended delivery point. In some cases Masergy may not be able to provide the line extension. Customer may be billed separately by Masergy or by a third party for fees associated with facilities construction or line extensions, if applicable.

6) Masergy Provided Equipment (MPE) will remain the property of Masergy and must be returned to Masergy, in substantially the same condition (normal wear and tear excepted) in the event of Service termination. Customer will be responsible for the shipping costs associated with the UCaaS equipment referred to herein as Purchased or Rental.

7) The Services shown herein may be provided over Masergy's or its affiliates' or subsidiaries' networks, or through resale, and shall be deemed to include any provision of equipment, cabling, circuits, facilities, systems or software undertaken by Masergy or on Masergy's behalf.

Rate Plans

1) Hosted UC User Licenses with USA persona include one (1) local phone number and unlimited outbound minutes to USA and Canada.

2) United States Directory Assistance calls are rated at $0.75 per call.

3) International inter-country calls are rated pursuant to the current International Calling Plan published at: www.masergy.com/ucaas/global-rates

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New/Revised Site(s)

1 — 1219 Whispering Wind Dr, Tracy, California, United States, 95377 [UCaaS]

Total MRC / NRC $306.00 / $3,750.00

UCaaS - Hosted UC and SIP Trunk

Hosted Enterprise User Qty 25 ($10.80 MRC per unit)	$270.00 / $0.00
Visual Automated Attendant	$0.00 / $0.00
HuntGroup	$0.00 / $0.00
Automated Attendant	$0.00 / $0.00
Voicemail Service w/Transcription	$0.00 / $0.00
TOTAL MRC / NRC	$270.00 / $0.00

UCaaS - Handsets and Accessories

Polycom VVX311 Purchase Qty 25 ($150.00 NRC per unit)	$0.00 / $3,750.00
TOTAL MRC / NRC	$0.00 / $3,750.00

UCaaS - Premises Equipment

Enterprise SBC 25 Rental Qty 1	$36.00 / $0.00
TOTAL MRC / NRC	$36.00 / $0.00

2 — 4256 Windsong Dr, Tracy, California, United States, 95377 [UCaaS]

Total MRC / NRC $722.90 / $10,530.00

UCaaS - Hosted UC and SIP Trunk

Hosted Enterprise User Qty 63 ($10.80 MRC per unit)	$680.40 / $0.00
Visual Automated Attendant	$0.00 / $0.00
HuntGroup	$0.00 / $0.00
Automated Attendant	$0.00 / $0.00
Voicemail Service w/Transcription	$0.00 / $0.00
TOTAL MRC / NRC	$680.40 / $0.00

UCaaS - Handsets and Accessories

Polycom VVX311 Purchase Qty 36 ($150.00 NRC per unit)	$0.00 / $5,400.00
Panasonic TGP600 Cordless Handset Purchase Qty 27 ($190.00 NRC per unit)	$0.00 / $5,130.00
TOTAL MRC / NRC	$0.00 / $10,530.00

UCaaS - Premises Equipment

Enterprise SBC 25 Rental Qty 1	$42.50 / $0.00
TOTAL MRC / NRC	$42.50 / $0.00

3 — 7500 W Linne Rd, Tracy, California, United States, 95304 [UCaaS]

Total MRC / NRC $511.20 / $7,480.00

UCaaS - Hosted UC and SIP Trunk

Hosted Enterprise User Qty 44 ($10.80 MRC per unit)	$475.20 / $0.00
Visual Automated Attendant	$0.00 / $0.00
HuntGroup	$0.00 / $0.00
Automated Attendant	$0.00 / $0.00
Voicemail Service w/Transcription	$0.00 / $0.00
TOTAL MRC / NRC	$475.20 / $0.00

UCaaS - Handsets and Accessories

Polycom VVX311 Purchase Qty 22 ($150.00 NRC per unit)	$0.00 / $3,300.00
Panasonic TGP600 Cordless Handset Purchase Qty 22 ($190.00 NRC per unit)	$0.00 / $4,180.00
TOTAL MRC / NRC	$0.00 / $7,480.00

UCaaS - Premises Equipment

Enterprise SBC 25 Rental Qty 1	$36.00 / $0.00
TOTAL MRC / NRC	$36.00 / $0.00

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475 Darlene Lane, Tracy, California, United States, 95377 [UCaaS]

Total MRC / NRC **$446.40 / $6,580.00**

UCaaS - Hosted UC and SIP Trunk

Hosted Enterprise User Qty 38 ($10.80 MRC per unit)	$410.40 / $0.00
Visual Automated Attendant	$0.00 / $0.00
HuntGroup	$0.00 / $0.00
Automated Attendant	$0.00 / $0.00
Voicemail Service w/Transcription	$0.00 / $0.00
TOTAL MRC / NRC	**$410.40 / $0.00**

UCaaS - Handsets and Accessories

Polycom VVX311 Purchase Qty 16 ($150.00 NRC per unit)	$0.00 / $2,400.00
Panasonic TGP600 Cordless Handset Purchase Qty 22 ($190.00 NRC per unit)	$0.00 / $4,180.00
TOTAL MRC / NRC	**$0.00 / $6,580.00**

UCaaS - Premises Equipment

Enterprise SBC 25 Rental Qty 1	$36.00 / $0.00
TOTAL MRC / NRC	**$36.00 / $0.00**

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1001 Cambridge Ln, Tracy, California, United States, 95377 [UCaaS]

Total MRC / NRC **$640.80 / $9,840.00**

UCaaS - Hosted UC and SIP Trunk

Hosted Enterprise User Qty 56 ($10.80 MRC per unit)	$604.80 / $0.00
Visual Automated Attendant	$0.00 / $0.00
HuntGroup	$0.00 / $0.00
Automated Attendant	$0.00 / $0.00
Voicemail Service w/Transcription	$0.00 / $0.00
TOTAL MRC / NRC	**$604.80 / $0.00**

UCaaS - Handsets and Accessories

Polycom VVX311 Purchase Qty 20 ($150.00 NRC per unit)	$0.00 / $3,000.00
Panasonic TGP600 Cordless Handset Purchase Qty 36 ($190.00 NRC per unit)	$0.00 / $6,840.00
TOTAL MRC / NRC	**$0.00 / $9,840.00**

UCaaS - Premises Equipment

Enterprise SBC 25 Rental Qty 1	$36.00 / $0.00
TOTAL MRC / NRC	**$36.00 / $0.00**